

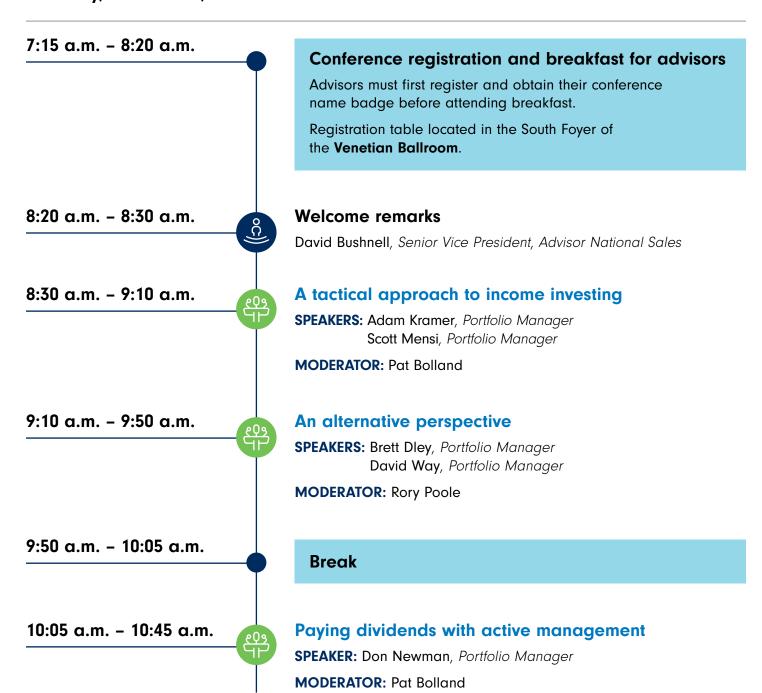
The Breakers Palm Beach

One South County Road | Palm Beach, FL

General sessions: Ponce de Leon Ballroom

CONFERENCE DAY 1

Thursday, October 12, 2023







CONFERENCE DAY 1 (continued)

Thursday, October 12, 2023

10:45 a.m. – 11:25 a.m.

Global asset allocation outlook

SPEAKERS: David Wolf, Portfolio Manager David Tulk, Portfolio Manager

llan Kolet, Institutional Portfolio Manager

MODERATOR: Kathryn Black

11:25 a.m. – 12:10 p.m.

Fixed income now

SPEAKERS: Jeff Moore, Portfolio Manager Stacie Ware, Quantitative Analyst

MODERATOR: Pat Bolland

12:10 p.m. – 1:10 p.m.

Lunch

1:10 p.m. - 1:55 p.m

CIO insights: The evolving market landscape

SPEAKER: Andrew Marchese, Chief Investment Officer and Portfolio Manager

1:55 p.m. – 2:35 p.m



Fidelity's research: A competitive advantage

SPEAKER: Reetu Kumra, Director of Research and Portfolio Manager

MODERATOR: Kathryn Black

2:35 p.m. - 2:50 p.m.

Break

2:50 p.m. - 3:30 p.m

Turning volatility into opportunity

SPEAKER: Dan Dupont, Portfolio Manager

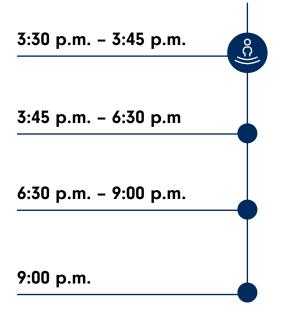
MODERATOR: Pat Bolland





CONFERENCE DAY 1 (continued)

Thursday, October 12, 2023



Day 1 closing remarks

David Bushnell, Senior Vice President, Advisor National Sales

Free time

Dine-around for advisors

Refer to name badge for dine-around location.

Optional socializing

Contact your Fidelity Sales representative.





CONFERENCE DAY 2

Friday, October 13, 2023



SPEAKER: Sian Burgess, Senior Vice President, Fund Oversight





CONFERENCE DAY 2 (continued)

Friday, October 13, 2023

